**Market Notice**

**Date: 12 September 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN88”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 13 September 2013 under its DMTN Programme dated 11 August 2008.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Bond Code** ABN88

**Nominal Issued** R 15,000,000.00

**Issue Price** 100%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 6 September 2016

**Books Close** 24 August 2016

**Interest Date(s)** 6 September 2016

**Last Day to Register** by 17:00 on23 August 2016

**Issue Date** 13 September 2013

**Date Convention** Following

**Interest Commencement Date** 13 September 2013

**First Interest Date** 6 September 2016

**ISIN No.** ZAG000108853

**Additional Information** Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Nikkita Leong Absa Capital +27 10 2454201

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603